

## SUMMARY SHEET

### FIRM ATTORNEYS

**L. Matt Wilson**, (Member) Admitted to bar 1975, California, 1982, Georgia. **Education:** University of California at Berkeley (B.S., 1972); American University (J.D., 1975) **Member:** State Bar of California, State Bar of Georgia.

Total Hours Billed: 1227.30 @ \$350.00/hour

Total Amount: \$420,243.25

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	401.15	350	131,592.25
Communications with Shareholder Clients	63.01	350	22,085.00
Case Status Review and Administration	25:30	350	8,925.00
Fact Investigation / Informal Discovery	10.9	350	3,815.00
Prep For and Rep at Valuation Hearing	570.5	350	199,173.50
Legal Research	3.7	350	1,295.00
Analysis/Review of Plan of Reorganization	16.0	350	5,600.00
Disclosure Statement Objections	86.2	350	30,170.00
VIC Proceedings	50.3	350	17,587.50
Settlement Matters	33.4	350	11,672.50
Amended Plan Review	.9	350	315.00
Solicitation Materials Dispute	74.3	350	25,987.50
Confirmation Hearing	51.0	350	17,850.00
Fee Application	30.3	350	10,605.00

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**James W. Osborne**, (Associate) Admitted to bar 2004, Georgia. **Education:** University of Virginia (B.S.); Washington & Lee University (J.D.) **Member:** State Bar of Virginia, State Bar of Georgia.

Total Hours Billed: 102.95 @ \$250.00/hour  
Total Amount: \$25,737.50

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	0	250	0
Communications with Shareholder Clients	27.4	250	6,850.00
Case Status Review and Administration	1.2	250	300.00
Fact Investigation / Informal Discovery	4.3	250	1,075.00
Prep For and Rep at Valuation Hearing	27.0	250	6,750.00
Legal Research	24.5	250	6,125.00
Analysis/Review of Plan of Reorganization	5.2	250	1,300.00
Disclosure Statement Objections	13.4	250	3337.50
VIC Proceedings	0	250	0
Settlement Matters	0	250	0
Amended Plan Review	0	250	0
Solicitation Materials Dispute	0	250	0
Confirmation Hearing	0	250	0
Fee Application	0	250	0

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**Marko L. Burgar**, (Associate) Admitted to bar 1995, Georgia. **Education:** University of Notre Dame (B.A., 1992); Emory University School of Law (J.D., 1995) **Member:** State Bar of Georgia.

Total Hours Billed: 7.10 @ \$250.00/hour [NO CHARGE]  
Total Amount: \$0.00

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**Douglas H. Tozzi**, (Associate) Admitted to bar 2002, Georgia. **Education:** University of Georgia (B.A., 1998); Georgia State University College of Law (J.D., 2002). **Member:** State Bar of Georgia.

Total Hours Billed: 38.85 @ \$250.00/hour  
 Total Amount: \$9,712.50

MATTER	HOURS	RATE	AMOUNT
Service on the Equity Committee	11.4	250	2,850.00
Communications with Shareholder Clients	.7	250	200.00
Case Status Review and Administration	6.7	250	1,675.00
Fact Investigation / Informal Discovery	0	250	0
Prep For and Rep at Valuation Hearing	8.4	250	2,100.00
Legal Research	1.2	250	300.00
Analysis/Review of Plan of Reorganization	1.9	250	475.00
Disclosure Statement Objections	3.6	250	900.00
VIC Proceedings	4.8	250	1,212.50
Settlement Matters	3.7	250	925.00
Amended Plan Review	0	250	0
Solicitation Materials Dispute	6.3	250	1,575.00
Confirmation Hearing	.1	250	25.00
Fee Application	1.3	250	325.00

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**Dustin R. Thompson**, (Associate) Admitted to bar 2003, Georgia. **Education:** Southern Methodist University (B.A., with honors, 2000); Emory University School of Law (J.D., 2003). **Member:** State Bar of Georgia.

Total Hours Billed: 491.20 @ \$250.00/hour  
 Total Amount: \$122,800.00

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	121.2	250	30,300.00
Communications with Shareholder Clients	19.4	250	4,850.00
Case Status Review and Administration	52.4	250	13,100.00
Fact Investigation / Informal Discovery	0	250	0
Prep For and Rep at Valuation Hearing	197.0	250	49,250.00
Legal Research	6.5	250	1,625.00
Analysis/Review of Plan of Reorganization	1.5	250	375.00
Disclosure Statement Objections	62.3	250	15,575.00
VIC Proceedings	30.9	250	7,725.00
Settlement Matters	24.8	250	6,200.00
Amended Plan Review	0	250	0
Solicitation Materials Dispute	76.8	250	19,200.00
Confirmation Hearing	2.6	250	650.00
Fee Application	14.1	250	3,525.00

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**Evan R. Bowers**, (Associate) Admitted to bar 2003, Georgia. **Education:** Washington University, St. Louis (B.A., 1997; J.D. 2003). **Member:** State Bar of Georgia.

Total Hours Billed: 268.70 @ \$250.00/hour  
Total Amount: \$67,175.00

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	0	250	0
Communications with Shareholder Clients	6.8	250	1,700.00
Case Status Review and Administration	.9	250	225.00
Fact Investigation / Informal Discovery	0	250	0

Prep For and Rep at Valuation Hearing	0	250	0
Legal Research	28.3	250	7,075.00
Analysis/Review of Plan of Reorganization	2.8	250	700.00
Disclosure Statement Objections	1.5	250	375.00
VIC Proceedings	.8	250	175.00
Settlement Matters	2.6	250	650.00
Amended Plan Review	4.6	250	1,025.00
Solicitation Materials Dispute	126.1	250	31,525.00
Confirmation Hearing	74.7	250	18,675.00
Fee Application	20.2	250	5,050.00

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**Total Actual Attorney Hours (excluding paraprofessional time): 2,136.10 Hours**

**Total Attorney Fees Requested (excluding paraprofessional time): \$645,668.25**

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**FIRM PARAPROFESSIONALS**

**Linda E. Endinger**, (Paralegal and Office Manager) 2 ½ years experience in the legal field, primarily in litigation. Paralegal certificate from Clayton State University.

Total Hours Billed: 15.70 @ \$125.00/hour

Total Amount: \$1,962.50

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	3.8	125	475.00
Communications with Shareholder Clients	9.3	125	1,162.50
Case Status Review and Administration	1.9	125	237.50
Fact Investigation / Informal Discovery	0	125	0
Prep For and Rep at Valuation Hearing	0	125	0
Legal Research	0	125	0

Analysis/Review of Plan of Reorganization	0	125	0
Disclosure Statement Objections	.8	125	87.50
VIC Proceedings	0	125	0
Settlement Matters	.5	125	62.50
Amended Plan Review	0	125	0
Solicitation Materials Dispute	2.3	125	287.50
Confirmation Hearing	1	125	125.00
Fee Application	0	125	0

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**Helen G. Whaley**, (Accounting Assistant) 21 years experience in office accounting.

Total Hours Billed: 2.37 @ \$125.00/hour [NO CHARGE]  
Total Amount: \$0.00

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**Laura C. Ransome**, (Paralegal ) 9 years experience in the legal field, primarily in litigation. Paralegal certificate from The Institute for Paralegal Education.

Total Hours Billed: 52.40 @ \$125.00/hour  
Total Amount: \$6,550.00

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	7.2	125	900.00
Communications with Shareholder Clients	2.3	125	287.50
Case Status Review and Administration	16.6	125	2,075.00
Fact Investigation / Informal Discovery	1.3	125	162.50
Prep For and Rep at Valuation Hearing	11.8	125	1,475.00
Legal Research	0	125	0
Analysis/Review of Plan of Reorganization	0	125	0
Disclosure Statement Objections	7.9	125	987.50

VIC Proceedings	5.3	125	662.50
Settlement Matters	0	125	0
Amended Plan Review	0	125	0
Solicitation Materials Dispute	.4	125	50.00
Confirmation Hearing	3.4	125	425.00
Fee Application	3.4	125	425.00

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**Michele L. Altemose**, (Legal Assistant) 9 months experience in the legal field, primarily in litigation.

Total Hours Billed: 21.40 @ \$125.00/hour [NO CHARGE]  
Total Amount: \$0.00

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**Linda J. Blazer**, (Paralegal) 2 years experience in the legal field, including litigation. B.A., Duke University, 1973.

Total Hours Billed: 258.70 @ \$125.00/hour  
Total Amount: \$32,292.50

<b>MATTER</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Service on the Equity Committee	0	125	0
Communications with Shareholder Clients	103.2	125	12,900.00
Case Status Review and Administration	22.9	125	2,862.50
Fact Investigation / Informal Discovery	1.6	125	200.00
Prep For and Rep at Valuation Hearing	110.6	125	13,825.00
Legal Research	0	125	0
Analysis/Review of Plan of Reorganization	0	125	0
Disclosure Statement Objections	20.4	125	2,505.00
VIC Proceedings	0	125	0

Settlement Matters	0	125	0
Amended Plan Review	0	125	0
Solicitation Materials Dispute	0	125	0
Confirmation Hearing	0	125	0
Fee Application	0	125	0

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**Craig C. McAra**, (Law Clerk) Admitted to bar 2004, Georgia. **Education:** Notre Dame (B.A. 2000), Emory University ( J.D. 2004). **Member:** State Bar of Georgia.

Total Hours Billed: 17.70 @ \$215.00/hour [NO CHARGE]  
Total Amount: \$0.00

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**Total Actual Paraprofessional Hours (excluding attorney time): 368.27 Hours**

**Total Paraprofessional Fees Requested (excluding attorney time): \$40,805.00**

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**TOTALS (SUMMARY)**

	<u>Hourly Fees</u>	<u>Success Fee</u>	<u>Expenses</u>	<u>Total</u>
Total Request:	\$686,473.25	\$6,450,000.00	\$26,044.90	\$7,162,518.10
Amounts Previously Paid:	\$0.00	\$0.00	\$0.00	\$0.00
Amounts Still Outstanding:	\$686,473.25	\$6,450,000.00	\$26,044.90	\$7,162,518.10
Less Available Retainer (if any):	N/A	N/A	N/A	N/A
Total Compensation Due:	\$686,473.25	\$6,450,000.00	\$26,044.90	<b><u>\$7,162,518.10</u></b>