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Blumberg No. 5208  
EXHIBIT  
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**L. Matt Wilson**

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**From:** L. Matt Wilson [matt@willaw.com]  
**Sent:** Sunday, March 13, 2005 6:55 PM  
**To:** 'Morris D. Weiss'  
**Subject:** RE: Committee gag order enforcement

Morris:

Hope this finds you well.

Attached are two objections I wanted to call to your attention. We have another detailed accounting objection that's quite good. I think the Court will like it.

Please call me when you have time, or send me an email, if you have any questions about this or our plans. I would love to hear what you and the SHC1 have planned for the hearing, so everything we do will be in your support and with your fullest cooperation.

Did SHC1 file objections? The US Trustee's office could not find any and neither could the Clerk? If so, could you please send me a copy?

Best regards,

Matt

L. Matt Wilson  
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**L. Matt Wilson**

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**From:** Dash, Andrew S. [ADash@brownrudnick.com]  
**Sent:** Monday, March 14, 2005 12:29 PM  
**To:** matt@willaw.com  
**Subject:** Mirant

Matt:

Morris Weiss has passed your email to him of last evening on to us for response.

As I'm sure you can understand, discussing the Equity Committee's legal strategy with you would raise significant issues regarding the maintenance of the Committee's attorney/client privilege and the protection of its counsel's work product immunity, and would risk waiving those protections, which the Committee does not wish to do. In addition, the Committee remains bound by Court-ordered confidentiality restrictions that would be implicated by the disclosure of plans and strategy you request. Accordingly, we will be unable to provide you with the briefing on the Committee's plans and strategy you seek.

Beyond this, please keep in mind that Morris, as Chair of the Equity Committee, is a represented party in these cases. Given your role as counsel to "Certain Shareholders," we must insist that you make no further contact with Morris on matters in any way related to the Mirant cases without our prior approval.

Finally, in response to your question, please be advised that the Equity Committee did prepare and serve a lengthy informal objection to the Debtors' draft disclosure statement, which was not placed on the public docket, consistent with the Court's direction. (As you know, formal disclosure statement objections are due April 1. To that end, we have reviewed each of the other informal objections, and are working to incorporate any additional objections as appropriate.)

Andy

Andrew Dash, Esq.  
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**L. Matt Wilson**

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**From:** L. Matt Wilson [matt@willaw.com]  
**Sent:** Monday, March 14, 2005 1:04 PM  
**To:** 'Linda Blazer'  
**Subject:** RE: Mirant

Andy:

Thank you for your prompt email. While I am certain that you understand, from previous discussions, that I do not agree with your opinion, use or abuse of the attorney-client privilege, the work product doctrine, or the Court's Order on Confidentiality, I understand that you will not be providing any of the information I have requested.

Nevertheless, please understand that I remain willing to cooperate fully with SCH1 and its counsel in all regards.

Please send me a copy of the SHC1 Objections, as they were not filed of record and had apparently not been timely served upon the office of the US Trustee, unless, of course, your position is that your Objections are also confidential, in which event please so advise by return e-mail, and further advise as to the basis for that claim of confidentiality.

Please contact me should you have any further questions or require any further information.

Regards,

Matt

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-----Original Message-----

**From:** Dash, Andrew S. [mailto:ADash@brownrudnick.com]  
**Sent:** Monday, March 14, 2005 12:29 PM  
**To:** matt@willaw.com  
**Subject:** Mirant

Matt:

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Andy

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